



Frank R. Velasco

A multi-faceted executive with hybrid experience in accounting, finance, and IT, Frank has worked with businesses ranging from small domestic companies to complex global organizations. Experienced in financial management with extensive knowledge and practical application of Generally Accepted Accounting Principles (GAAP). Skilled in the management of asset-based lending compliance and reporting. Adept at developing and implementing initiatives that drive continued growth and profitability for organizations.

Credentials & Expertise

Expertise

- ◆ U.S. GAAP
- ◆ Business and Audit Risk Assessment
- ◆ Regulatory Compliance
- ◆ Project Management
- ◆ Financial & Accounting Processes
- ◆ Forecasting & Budgeting
- ◆ IT System Implementation
- ◆ Strategic Planning

Achievements

- ◆ Extensive track record of clean annual financial audits for multiple corporations, including foreign entities.
- ◆ Developed the accounting and financial infrastructure for a start-up company, including accounting systems, staff, compliance and risk management.
- ◆ Epicor, NetSuite Specialist in ERP modules with full implementation and configuration experience in manufacturing environments.

Education

- ◆ **BS in Accounting**, San Diego State University, California

Industries

- ◆ Technology & Software
- ◆ Real Estate
- ◆ Manufacturing
- ◆ Restaurant

Technical Proficiency

- ◆ ACCMIS
- ◆ Solomon
- ◆ QuickBooks
- ◆ P21-Epicor 9
- ◆ PowerPoint
- ◆ NetSuite
- ◆ AS400
- ◆ MAS90
- ◆ Crystal Reports
- ◆ MAS200
- ◆ MS Excel/Word/Access
- ◆ Hyperion Enterprise
- ◆ ADP Payroll

Highlights

- ◆ **SVF Flow Controls, Inc.**, Controller
- ◆ **Sensormatic Electronics, LLC (Vue Technology, Inc.)**, Controller/Vice President Finance

For over 15 years, BGA has proudly filled the gap that often exists between accounting firms striving to maintain independence and their clients. We understand the compliance requirements and needs of our public and private clients. Our unwavering commitment to excellence has enabled us to assist thousands of domestic and international companies with everything from complex M&A transactions to IPOs and technical accounting for financial reporting.



Frank R. Velasco

Experience



SureFire, LLC ♦ Controller Consultant- 2019 to Current

- ♦ Responsible for overseeing all accounting/finance functions, monthly financial statements, preparation, commentary, budget to actual comparisons.
- ♦ Develop new month end financial closing process, procedures and accounting policies.
- ♦ Oversee annual budget and projected financials.



SVF Flow Controls, Inc. ♦ Controller - 2014 to 2019

- ♦ Managed and oversaw asset-based lending compliance and reporting.
- ♦ Management of accounting, IT and operations.
- ♦ Assisted in creation of lean manufacturing environment through implementation of new policies and procedures.
- ♦ Implemented new network server environment and conversion of ERP/MRP systems.
- ♦ Managed construction of new office building project, increasing production assembly and distribution environment from 15,000 square feet to 75,000 square feet.
- ♦ Operations cost reduction of \$1.7M dollars over a 3-year period.



Murietta Circuits, Inc. ♦ Controller - 2012 to 2014

- ♦ Managed asset-based lending compliance and reporting.
- ♦ Oversaw accounting functions, assisted management team in cost reduction and managed internal controls, including establishing and implementing new policies and procedures.
- ♦ Established budgets by division.
- ♦ Assisted in implementation of lean manufacturing through process improvement.
- ♦ Restructured business debt, establishing a new asset-based lending bank relationship.
- ♦ Worked with CPA firm to issue audited financial statements, S-Corp tax returns, K-1's and personal individual tax returns.



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FILLING THE GAP IN ACCOUNTING AND FINANCIAL EXPERTISE®

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Experience



Sensormatic Electronics, LLC (Vue Technology, Inc.) ♦ Controller/Vice President Finance - 2005 to 2012

- ♦ Managed corporate accounting functions and staff. Oversaw financial statement preparation, budget to actual analysis, key milestone comparison and issued monthly financial statements with commentary.
- ♦ Managed cash flows, budgets and forecasts and kept them in line with milestones.
- ♦ Successfully managed the merger/acquisition of Vue Technology, Inc.
- ♦ Completed six clean financial audits and oversaw preparation of annual tax returns.



SMC Networks, Inc. ♦ Controller - 2000 to 2005

- ♦ Managed corporate accounting functions and staff, including six additional technology engineering companies in the US.
- ♦ Responsible for overseeing financial statement preparation, financial consolidation for North American entities, budget to actual analysis, and issued monthly financial statements.
- ♦ Assisted in the development of new accounting systems, processes, and implementation.
- ♦ Assisted in the merger of various Accton Technology US companies.
- ♦ Completed five annual US and foreign audits and oversaw completion of tax returns.



CR&R, Incorporated ♦ Corporate Controller - 1994 to 2000

- ♦ Managed accounting and financial functions, including financial statement preparation, preparation of consolidations and issued monthly financial statements.
- ♦ Implemented new accounting, finance and payroll systems, processes, and compliance.
- ♦ Consolidated three corporations.
- ♦ Prepared board packages, including financial statements, variance analysis and commentary.

Contact Us

Blythe Global Advisors, LLC

Blythe Global Advisors is headquartered in Southern California with a broad geographic reach across the United States via the BlytheTeam®

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