

Nitai Pathak, CPA, MST

Nitai is an experienced tax partner with a long track record of working closely with clients of varying sizes across taxation, financial reporting, and general consulting and strategy. Now retired from EY, he previously spent more than two decades as Managing Partner of a firm he co-founded, leading the strategic direction and operations of the practice while continuing to serve clients. His expertise includes income tax compliance, tax advisory, representation before tax authorities, and executive development. Nitai is also a Certified Professional Coach and has been invited to speak at schools and universities on topics such as living at one's highest potential.

Credentials & Expertise

Highlights

- ◆ Ernst & Young, Retired Tax Partner
- ◆ Kling & Pathak LLP, Founder & Managing Partner

Industries

- ◆ Public Companies / SEC Registrants
- ◆ Private & Middle Market Companies
- ◆ Start-Ups & Emerging Growth Companies
- ◆ Global / International Businesses
- ◆ Multi-State & Multi-Jurisdictional Businesses

Associations & Certifications

- ◆ Certified Public Accountant (CPA)
- ◆ Certified Professional Coach
- ◆ EY Alumni Association, OC Chapter — Board Member
- ◆ Public speaker at schools and universities

Expertise

- ◆ Tax planning, preparation and examinations (corporate, multistate, international)
- ◆ U.S. GAAP and SEC
- ◆ Technical accounting
- ◆ IPOs and M&As
- ◆ Business valuations
- ◆ Pension and profit-sharing plans
- ◆ Cash flow and budgeting analysis
- ◆ Debt and equity contracts
- ◆ Derivatives
- ◆ Business consulting

Education

- ◆ BS, California State University at Long Beach
- ◆ MST, Golden State University

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