



Patty McMahon, CPA (Inactive)

Accounting professional with over 30 years of experience in SOX, internal audit, internal controls, process improvement, and accounting best practices. Strong problem-solving skills, multi-tasking, focus on process improvement initiatives, and adaptable to change. Personable and professional with excellent communication, documentation, presentation, and interviewing skills.

Credentials & Expertise



Expertise

- ◆ Sarbanes-Oxley
- ◆ Business and Audit Risk Assessment
- ◆ Project Management
- ◆ Financial/Accounting Due Diligence
- ◆ Internal Audits



Industries

- ◆ Technology & Software
- ◆ Oil & Gas
- ◆ Logistics
- ◆ Professional Services



Highlights

- ◆ **Sempra Energy**, SOX Compliance and Policy Manager
- ◆ **BAX Global (DB Logistics)**, Senior Financial Analyst, Senior Internal Auditor
- ◆ **Deloitte & Touche LLP**, Senior Auditor



Achievements

- ◆ Worked on the implementation team that successfully launched Trintech Unity Close and AssureNet GL (2013) application, including project management.
- ◆ Managed the SOX Compliance program for Sempra Corporate Center, Sempra US Gas & Power and Sempra International.
- ◆ Developed SOX entity level and process level risk assessments, test plans and performed testing for all in scope Sempra Parent Company cycles and commodity trading related processes.



Technical Proficiency

- ◆ Microsoft Office Suite
- ◆ Google Office Suite
- ◆ Trintech Cadency and Certifications Applications



Associations & Certifications

- ◆ Certified Public Accountant (Inactive)
- ◆ Six Sigma Green Belt



Education

- ◆ **Bachelor of Science, Accounting Emphasis**, California State University, Long Beach

For over 15 years, BGA has proudly filled the gap that often exists between accounting firms striving to maintain independence and their clients. We understand the compliance requirements and needs of our public and private clients. Our unwavering commitment to excellence has enabled us to assist thousands of domestic and international companies with everything from complex M&A transactions to IPOs and technical accounting for financial reporting.

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Experience



Sempra Energy ♦ 2001 to 2017

SOX Compliance & Policy Manager – 2011 to 2017

- ♦ Managed the SOX Compliance program for Sempra Corporate Center, Sempra US Gas & Power, and Sempra International.
- ♦ Represented Sempra SOX Compliance program at the quarterly executive Disclosure Committee meetings, prepared and presented SOX status, disclosed potentially significant changes to internal controls over financial reporting, and provided relevant PCAOB updates.
- ♦ Led the quarterly Sempra Executive SOX Steering Committee meeting. Presented the Sempra unregulated businesses' SOX materiality thresholds, in-scope process cycles, identified deficiencies and status of remediation, and provided relevant PCAOB updates.
- ♦ Managed and coordinated the unregulated business' SOX 404 program which includes: the risk assessment process, development of process cycle test plans and process documentation (internal controls, process narratives/flowcharts), evaluated deficiencies, assisted management with remediation efforts, and reported results to management and external auditors.
- ♦ Represented Sempra SOX Compliance program at the quarterly executive Disclosure Committee meetings, prepared and presented SOX status, disclosed potentially significant changes to internal controls over financial reporting, and provided relevant PCAOB updates.
- ♦ Mentored several employees, including navigating within a large corporate structure, career development, identifying areas of interest and professional certifications.

Principal Accountant – 2007 to 2011

- ♦ Led the SOX Compliance testing efforts for Sempra Corporate Center.
- ♦ Developed SOX entity level and process level risk assessments, test plans and performed testing for all in scope Sempra Parent Company cycles and commodity trading related processes.
- ♦ Communicated and coordinated with external and internal auditors for process walkthrough, testing strategies, and scheduling.
- ♦ Developed corrective actions, communicated, reported, and tracked SOX issues and findings with the auditors, management, and the Corporate Center SOX Steering Committee.
- ♦ Led best practices workshops for spreadsheet controls and electronic work papers.

Commodity & Trading Control Senior Auditor – 2003 to 2007

- ♦ Planned, performed, and supervised financial and operational audits relating to commodity Front, Middle, and Back Office functions, including Trade Capture, Treasury, Credit, Risk Management, and Settlement processes.
- ♦ Participated in annual risk assessment process identifying and documenting inherent and residual risk for all commodity related businesses, including domestic and international.



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Experience

Sempra Auditor – 2001 to 2003

- ◆ Performed financial and operational audits relating to shared service functions including Accounts Payable, Accounts Receivable, Compensation and Benefits, Customer Billing, Executive Spending, Incentive Compensation Plan, Payroll, and Treasury.
- ◆ Assisted in audit planning memo and audit report/audit issue documentation and collaborating with audit clients for remediation plans.



BAX Global (DB Logistics) ◆ Senior Financial Analyst, Senior Internal Auditor – 1998 to 2001



Deloitte & Touche LLP ◆ Senior Auditor – 1995 to 1998

Contact Us

Blythe Global Advisors, LLC

Blythe Global Advisors is headquartered in Southern California with a broad geographic reach across the United States via the BlytheTeam®

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