



Nina Le, MBA

A hands-on, results-oriented finance and accounting professional with extensive experience in all aspects of accounting systems and operations, management and external financial reporting, internal controls and processes, equity financing, audit, and tax. Over 25 years' experience spanning both the corporate and Big Four environments.

Credentials & Expertise

Expertise

- ◆ U.S. GAAP and SEC
- ◆ Internal controls and processes
- ◆ Audits and financial reports
- ◆ Revenue recognition
- ◆ Accounting systems/operations
- ◆ Financial projections
- ◆ Accounts receivable
- ◆ Cash flow and fixed assets
- ◆ Equity financing
- ◆ Tax

Achievements

- ◆ Performed in-depth reviews of historical accounting records and recommended adjustments to achieve audit readiness.
- ◆ Authored and implemented key accounting policy and procedural memos including revenue recognition, accounts receivable reserve, fixed asset inventory and impairment.
- ◆ Assisted with six successful rounds of equity financing – raising more than \$90 million – and various types of debt financing.

Languages

- ◆ English
- ◆ Mandarin Chinese

Education

- ◆ **International MBA with concentrations in finance and accounting**, University of Chicago, Graduate School of Business
- ◆ **BA in mathematical sciences and managerial studies**, Rice University
- ◆ **Overseas study**, National University of Singapore

Industries

- ◆ Technology/semiconductors
- ◆ Professional services
- ◆ Nonprofit

Highlights

- ◆ **ClariPhy** - As controller responsible for all accounting records including forecasts, capitalization table and stock records; overseeing annual audits; providing unqualified opinions; managing the annual 409A valuation and tax return processes; etc.
- ◆ **PwC** - As senior associate planned and coordinated audit engagements; supervised and reviewed staff work, drafted and reviewed financial statements, interacted with client personnel, conducted performance reviews for audit staff, etc.

Associations & Certifications

- ◆ Member, Rice Alumni Volunteers for Admissions
- ◆ Finance Team Volunteer, Saddleback Church
- ◆ Cheer Booster Club Treasurer, Orchard Hills School (2014)
- ◆ PTO Auditor, Hicks Canyon Elementary School (2010 to 2012)

For over 15 years, BGA has proudly filled the gap that often exists between accounting firms striving to maintain independence and their clients. We understand the compliance requirements and needs of our public and private clients. Our unwavering commitment to excellence has enabled us to assist thousands of domestic and international companies with everything from complex M&A transactions to IPOs and technical accounting for financial reporting.



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Experience

Financial Consultant ♦ 2014 to 2018



Interim Controller – 2015 to 2016



Consultant – 2014 to 2015



Consultant – 2008 to 2009



ClariPhy ♦ Controller – 2008 to 2014

Responsible for all accounting records:

- ♦ Maintained forecast file by working closely with senior management to ensure inclusion of accurate revenue and expense projections on a timely basis.
- ♦ Assisted with six successful rounds of equity financing – raising more than \$90 million – and various types of debt financing.
- ♦ Maintained the capitalization table and stock records.
- ♦ Supported senior management by performing ad hoc financial analyses.
- ♦ Authored and implemented key accounting policy and procedural memos including revenue recognition, accounts receivable reserve, fixed asset inventory and impairment.
- ♦ Performed in-depth reviews of historical accounting records and recommended adjustments to achieve audit readiness.
- ♦ Oversaw annual financial statement audit; provided unqualified opinions since 2009.
- ♦ Participated in the seamless implementation of and transition to an ERP system and a cloud-based equity software system.
- ♦ Integrated the purchase order process with QuickBooks.
- ♦ Managed the annual 409A valuation and tax return processes.



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Experience

XEALOT, Inc.

XEALOT, Inc. ♦ Controller – 2005 to 2008

For this California-based non-profit:

- ♦ Created and maintained financial and accounting records.
- ♦ Managed cash inflow and outflow for numerous restricted funds.
- ♦ Produced monthly financial reports for the executive team.
- ♦ Completed tax and legal filings including applications for exemption and form 990.



PWC ♦ Senior Associate – 1999 to 2001, Associate – 1998 to 1999

- ♦ Planned and coordinated audit engagements including developing detailed audit programs, supervising and reviewing work performed by staff, drafting and reviewing financial statements, interacting with client personnel, and conducting performance reviews for audit staff.
- ♦ Assisted with the preparation, review, and tie-out of 10-Ks, 10-Qs, S-4s, and various other SEC filings for numerous publicly traded clients.

Contact Us

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