

## Dexter T. Jumamoy, CPA

Dexter is a finance, accounting, and risk advisory professional with more than 20 years of experience supporting public companies, private equity-backed organizations, and complex operating environments. His background spans Big Four and national advisory firms as well as industry leadership roles, with deep expertise in SOX, IPO readiness, internal audit, M&A integration, and financial transformation.

### Credentials & Expertise

#### Expertise

- ◆ Sarbanes-Oxley and U.S. GAAP
- ◆ Financial Planning & Analysis (FP&A)
- ◆ Internal Audit
- ◆ IPO Readiness
- ◆ M&A
- ◆ Regulatory Compliance
- ◆ Financial/Accounting Due Diligence
- ◆ Forecasting and Budgeting
- ◆ Business Process Improvement
- ◆ Enterprise Risk Management

#### Highlights

- ◆ **BDO USA**, Senior Manager - Risk Advisory Services
- ◆ **Moss Adams**, Manager - Healthcare Consulting

#### Associations & Certifications

- ◆ Certified Public Accountant, California
- ◆ Member, American Institute of Certified Public Accountants (AICPA)
- ◆ Member, Institute of Internal Auditors (IIA)
- ◆ SoCal Chapter President, International Society of Filipinos in Finance and Accounting (ISFFA)
- ◆ Former Assistant VP of Finance, Project Management Institute - LA chapter

#### Education

- ◆ BS in Business Administration-Accountancy, California State University-Long Beach

#### Industries

- ◆ Healthcare
- ◆ International Shipping
- ◆ Retail
- ◆ Medical Equipment & Transportation

#### Achievements

- ◆ Managed post-merger transaction integration of the finance and accounting functional workstreams to achieve optimal operating model, synergies, and organization structure (e.g., finance and accounting, FP&A, internal controls, Treasury and cash management).
- ◆ Led IPO and SOX readiness engagements for clients going through an IPO or de-SPAC, including planning, risk assessment, gap identification, controls implementation, and remediation efforts.
- ◆ Head of Internal Audit for an outsourced internal audit engagement of a \$5.7B construction project.

#### Technical Proficiency

- ◆ Oracle, JDE, NetSuite, Greatplains Dynamics, OneStream, Adaptive Insight, Tableau, MAS 200, Quick Books, Excel's v/xlookup, pivot tables, power pivot, Power BI, Concur, AuditBoard, Teammate, OpenPages, ACL GRC, FloQast, Blackline

For over 15 years, BGA has proudly filled the gap that often exists between accounting firms striving to maintain independence and their clients. We understand the compliance requirements and needs of our public and private clients. Our unwavering commitment to excellence has enabled us to assist thousands of domestic and international companies with everything from complex M&A transactions to IPOs and technical accounting for financial reporting.

## Dexter T. Jumamoy, CPA

### Experience



BDO USA ◆ Senior Manager - Risk Advisory Services - 2019 to Present

- ◆ Managed post-merger transaction integration of the finance and accounting functional workstreams to achieve optimal operating model, synergies, and organization structure (e.g., finance and accounting, FP&A, internal controls, treasury and cash management).
- ◆ Prepared and reviewed technical accounting memos, including ASC 606-Revenue, ASC 842-Lease, ASC 326-Financial Instruments-Credit Loss.
- ◆ Led review of clients' cost allocation calculation to validate conformity with its joint venture sideletter agreement.
- ◆ Assisted with financial statement clean up, financial statements combination, and financial modeling to help maximize the value of the company in preparation for a sale.
- ◆ Led engagement to reconcile balance sheet accounts to identify potential accounting adjustments and corrected root causes in their accounting and financial reporting process.
- ◆ Led engagements to assess critical business processes (including financial close and reporting, procure to pay, FP&A, treasury, inventory, HR, payroll), made recommendations for improvement, and assisted in drafting accounting policies and procedures.
- ◆ Assisted clients in assessing inventory costing process and provided recommendations regarding implementation of standard costing and overall inventory management leading practices.
- ◆ Led an engagement to assess a multi-billion-dollar family office's processes, controls, and practices maturity as compared to leading industry practice and provided improvement recommendations.
- ◆ Led IPO and SOX readiness engagements for clients going through an IPO or de-SPAC including planning, risk assessment, gap identification, controls implementation, and remediation efforts.
- ◆ Functioned as Head of Internal Audit for an outsourced internal audit engagement of a \$5.7B construction project.
- ◆ Supervised ongoing SOX compliance engagement for various clients: planning; design and effectiveness testing; identification, recommending remediation plan, and analysis of control deficiencies (CD, SD, or MW); assist management in drafting Item 9A language in the 10-K filing; and periodic reporting to management and the audit committee of the board of directors.
- ◆ Supported a client to stand up an enterprise risk management department and provided ongoing support which included drafting ERM charter, department policies and procedure, risk appetite statement, risk register, risk assessment, and ERM system selection and implementation.



MOSSADAMS

Moss Adams LLP ◆ Manager - Healthcare Consulting – 2014 to 2019

- ◆ Led multiple management consulting and internal audit engagements and provided business improvement recommendations to clients in the healthcare sector.
- ◆ Assessed client's budgeting and forecasting processes and assisted in drafting policies and procedures.
- ◆ Reviewed client's physician contract agreements to determine legal compliance and regulation.

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### Experience

- ◆ Assessed various client's foundation grant management processes to determine control gaps and process improvement to level up to leading practices.
- ◆ Conducted HIPAA privacy and security assessments and advised clients of gaps needing to be addressed to comply with applicable areas of the regulations. Provided support to draft policies and procedures.
- ◆ Conducted compliance program assessments to identify and recommend enhancements.
- ◆ Functioned as lead auditor for an outsourced internal audit engagement to a major health-system client. Conducted enterprise risk assessment to determine the internal audit plan, managed the execution of the audits, followed up on management's corrective action plan, and periodically reported to the board of directors. Areas audited include financial close and reporting, treasury, procure to pay, hospital revenue cycle, payroll, construction, and segregation of duties.
- ◆ Reviewed joint-venture revenue sharing agreement between two health-systems and analyzed over ten years of payment history to determine if the agreement continued to be equitable to both parties.



Robert Half Management Resources ◆ Consultant – 2013 to 2014

- ◆ Provided Sarbanes-Oxley (SOX) consulting services to a major deep-discount retail company.
- ◆ Provided guidance and support in SOX compliance effort, which included testing of internal controls, process walkthroughs, presenting audit exceptions and recommendations to senior management.



JPL, LLC ◆ Founder/Manager – 2012 to 2013

- ◆ Started, managed, and operated a non-emergency medical transportation business.
- ◆ Involved in all aspects of the business from entity creation, contract negotiation, vehicle purchase, driver training and credentialing, accounting and finance.
- ◆ Designed, developed, implemented, and managed operational processes and procedures.



Molina Healthcare, Inc. ◆ Manager in Accounting – 2006 to 2012

- ◆ Supervised accounting staff and maintained integrity of processes and controls to ensure that transactions were completed timely and accurately, coded in the GL and that balance sheet accounts were reconciled to identify errors in posting or coding.
- ◆ Ensured department compliance with Sarbanes-Oxley inspired internal controls and procedures.
- ◆ Reviewed and approved journal entries and account reconciliations and reviewed financial statements including variance analysis.

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### Experience

- ◆ Supported the annual/quarter audit process by preparing schedules requested by the auditors.
- ◆ Planned, supervised, and executed internal audit reviews in accordance with relevant departmental policies and procedures and other established internal auditing standards, including financial, operational, compliance and strategy-focused audits.
- ◆ Developed audit reports accurately summarizing the results of reviews and reported and presented audit findings and recommendations to management.



Bax Global ◆ Analyst in SOX Compliance – 2005 to 2006

- ◆ Conducted compliance tests of internal controls and accounting and financial reporting procedures under Sarbanes-Oxley (SOX) requirements.
- ◆ Maintained all SOX 404 process control narratives, entity audit matrices, and audit documentation/support.
- ◆ Identified control deficiencies and/or process inefficiencies and assisted in developing improvements to address problems.



TwinMed LLC ◆ General Ledger Accountant – 2000 to 2005

- ◆ Maintained transactions in the accounting software by recording journal entries in accordance with GAAP.
- ◆ Reconciled balance sheet accounts to identify errors in posting or coding, including cash balances.
- ◆ Supported the annual audit process by preparing schedules requested by the auditors.
- ◆ Managed full cycle A/P duties, including invoice entry to payment, vendor relations, invoicing issues, corrected errors, and processed in a timely manner.

### Contact Us

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