

## Bryan J. Banta, CPA, MBA

Bryan is a finance and accounting professional with more than 20 years of experience supporting public and private companies with reporting compliance, audit readiness, and complex accounting matters. His background spans Big Four and national firm environments, where he advised clients on SEC reporting, IPOs, M&A transactions, and technical accounting across multiple industries. Bryan is known for helping organizations navigate regulatory requirements, strengthen internal controls, and execute complex transactions with confidence.

### Credentials & Expertise

#### Expertise

- ◆ Sarbanes-Oxley, U.S. GAAP and SEC
- ◆ Mergers, Acquisitions, IPOs
- ◆ Revenue Recognition
- ◆ Lease Accounting
- ◆ Internal Controls
- ◆ Risk Assessment
- ◆ Convertible Debt
- ◆ Derivative Accounting
- ◆ Deconsolidation
- ◆ Stock Compensation

#### Achievements

- ◆ Completed complex accounting transactions pertaining to business combinations, revenue recognition (multiple deliverables), convertible debt issuances, derivative accounting, deconsolidation and stock compensation issues.
- ◆ Assisted clients with internal control requirements pertaining to COSO 2013 implementation, documentation of management review controls and risk assessment.
- ◆ Served on the KPMG Los Angeles Venture Capital Practice, focused on strategic relationships with venture capital-backed emerging companies.

#### Highlights

- ◆ As **Assurance Senior Manager** managed clients ranging from start-up venture capital-backed companies to multinationals including both private and public filers with revenues from \$20M to \$1B.
- ◆ As **Assurance Senior Manager** managed clients – public and private, U.S.-based and international – with revenues ranging from \$50M to \$900M. Handled SEC filings (10-K, 10-Q, S-1, S-3, S-8 and 20-F) as well as secondary public offerings.

#### Associations & Certifications

- ◆ American Institute of Certified Public Accountants (AICPA)
- ◆ National Society of Hispanic MBAs
- ◆ Interim President, Association of Latino Professionals in Finance and Accounting (ALPFA)
- ◆ Board member, Latino Deal Makers
- ◆ Association for Corporate Growth

#### Industries

- ◆ Technology
- ◆ Manufacturing
- ◆ Services
- ◆ Consumer Products

#### Education

- ◆ **BA in Economics-Accounting**, Claremont McKenna College
- ◆ **MBA, Anderson School of Management**, University of California at Los Angeles

For over 15 years, BGA has proudly filled the gap that often exists between accounting firms striving to maintain independence and their clients. We understand the compliance requirements and needs of our public and private clients. Our unwavering commitment to excellence has enabled us to assist thousands of domestic and international companies with everything from complex M&A transactions to IPOs and technical accounting for financial reporting.

## Bryan J. Banta, CPA, MBA

### Experience



Blythe Global Advisors ◆ BlytheTeam Consultant – 2013 to Present

- ◆ Support compliance with new rules/regulatory compliance/pronouncements.
- ◆ Complete financial audits and meet filing deadlines.
- ◆ Provide internal/external reporting support.
- ◆ Completed complex accounting transactions pertaining to business combinations, revenue recognition (multiple deliverables), convertible debt issuances, derivative accounting, deconsolidation and stock compensation issues.
- ◆ Managed several IPOs including preparation of S-1, review of SEC comments, control assessment, accounting close preparation, and updating accounting policies and documentation in compliance with SEC standards.
- ◆ Assisted clients with internal control requirements pertaining to COSO 2013 implementation, documentation of management review controls and risk assessment.



KPMG ◆ Assurance Senior Manager – 2011 to 2013  
Supervising Senior Auditor – 2003 to 2007

- ◆ Managed clients ranging from start-up venture capital-backed companies to multinationals in the technology, manufacturing, service and consumer products sectors. Clients included pre-IPOs, U.S. and Japanese private and public filers with revenues from \$20M to \$1B. Brands serviced included Skechers, QAD Software, Mazda and Capstone Turbine.
- ◆ Served on the KPMG Los Angeles Venture Capital Practice, focused on strategic relationships with venture-backed emerging companies.
- ◆ Supervised staff auditors and ensured they were adequately trained within firm and regulatory requirements.
- ◆ Coordinated SEC engagements and ensured all regulatory filing deadlines were met.



BDO United States ◆ Assurance Senior Manager – 2007 to 2011

- ◆ Managed clients – public and private, U.S.-based and international – with revenues ranging from \$50M to \$900M. Companies included Jacuzzi Brands LLC, Lumenis Ltd., IRIS International, CytRx, STAAR Surgical, Western Dental and ViewSonic.
- ◆ Handled SEC filings (10-K, 10-Q, S-1, S-3, S-8 and 20-F) as well as secondary public offerings.

## Bryan J. Banta, CPA, MBA

### Experience



Enterprise ◆ Accounting Supervisor – 2000 to 2003

- ◆ Supervised a staff of eight, including accountants, accounts payable and clerical personnel.
- ◆ Trained accountants on accounting policies, schedules, compilation of financial statements and how to conduct operational audits at rental locations.
- ◆ Supervised the monthly close of regional financial statements.

### Contact Us

Blythe Global Advisors, LLC

Blythe Global Advisors is headquartered in Southern California with a broad geographic reach across the United States via the BlytheTeam®

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