



An Accounting Advisory Firm With a Difference

Who We Are

In today's environment of increasing financial oversight, there's often a gap between requirements and a company's ability to comply efficiently, accurately and on time.

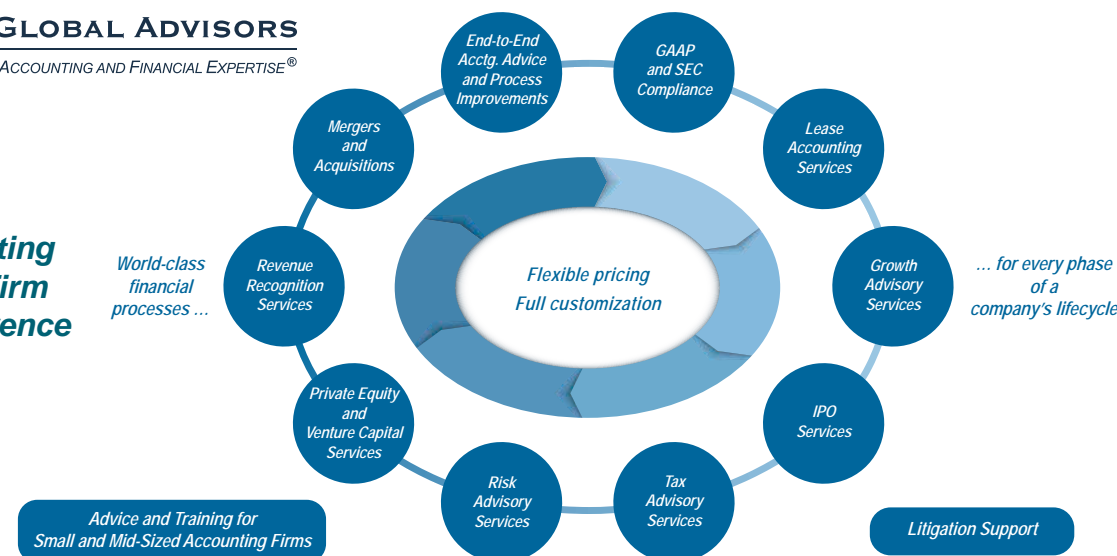
Blythe Global Advisors is a full-service accounting advisory firm with a proven track record of helping hundreds of clients – from startups to brand-name enterprises, U.S.-based and international – fill the gap in accounting and financial expertise.

The Blythe Global Difference

- ◆ **Exceptional depth of experience:** With *BlytheTeamSM* – our alliance of former **Big Four partners/executives**, current industry entrepreneurs, and former corporate finance and accounting senior executives/professionals, the majority of whom are CPAs – we bring extensive knowledge of U.S. and international accounting principles and regulations, seasoned leadership, an unbiased real-world perspective, and expertise across diverse industries to every engagement.
- ◆ **Long-standing relationships with local Big Four engagement partners:** Most of Blythe Global's business is referred by audit firms who know we deliver the highly customized services their clients need. As auditors, they rely on us to anticipate their needs – thus helping to reduce nonaudit work and fees and providing value throughout the reporting chain.
- ◆ **The highest execution:** The hallmarks of our execution include hands-on, turnkey services; broad access to IT resources to optimize people, processes and systems; clarity on evolving directives and legislation; and measurable results via our world-class service delivery process.
- ◆ **Service, solutions and pricing flexibility:** Our solutions are fully customizable – no generic, off-the-shelf solutions or predetermined approaches to solving problems. Pricing is negotiable.
- ◆ **A legacy of sustaining value:** Our clients can attest that we hit the ground running and always leave them ready to meet their reporting obligations and better positioned to reach their strategic objectives. Beyond the project metrics and checklists, we leave a footprint that includes knowledge transfer, best practices, and infrastructure and process improvements – all of which enable clients to support future growth, make investment decisions with confidence and convey their companies' true value to stakeholders. That's a return on investment beyond budgets and timelines.

When you need expert advice and services, call us.

An Accounting Advisory Firm With a Difference



End-to-End Accounting Advice, Assessment and Process Improvements

A forward-looking approach to meeting expanding requirements via proper accounting treatment, audit readiness, process improvements and policy documentation; customized training; and interim financial management.

GAAP and SEC Compliance

Expert advice to help research, prepare and document correct accounting positions according to latest principles – resolving issues before books are closed and avoiding surprises during audit.

Mergers and Acquisitions

A multidimensional methodology that enables accurate assessment of current and future values of deals. Services include due diligence, deal structure analysis, integration planning/analysis and accounting implications.

IPO Services

IPOs launched on time via general readiness; documentation/analysis/due diligence; regulatory statements; compliant internal controls. Also post-IPO services to meet reporting requirements.

Lease Accounting Services

A range of offerings from end-to-end advisory services to help companies evaluate overall leasing strategies/systems/processes/procedures to *LeaseDashboardSM*, a turnkey solution for determining calculations under ASC 842 and IFRS 16.

Revenue Recognition Services

A soup-to-nuts approach that includes assessment of current capabilities, impact of the new rule on revenue timing and results, recommendations for compliance, production of audit-ready documents, liaison to the audit firm, and companywide training as needed.

Risk Advisory Services

Expertise in internal controls, process compliance and financial regulatory pronouncements to help manage the many risks that threaten success and to turn compliance investments into a strategic asset. Services include internal audit, compliance, and consulting and technology.

Growth Advisory Services

Advice and services on areas for improvement aligned to priorities such as building out infrastructure; upgrading competencies; attracting/retaining talent; enacting an IPO, sale, merger, acquisition; etc. Also assistance finding correct financing for whatever point in the lifecycle.

Tax Advisory Services

Services to help resolve tax provision issues and facilitate audit-ready financial statements including tax risk advice, M&A due diligence, IPO readiness and co-sourcing/outourcing.

Private Equity and Venture Capital Services

Assistance meeting the demands of capital transactions including finance/accounting infrastructure/policies/procedures, audit readiness, internal controls/risk assessment, ERP accounting systems, monthly/quarterly/annual reports and part-time/interim services.

Advice/Training for Small and Mid-Sized Accounting Firms

Services that enable smaller firms to provide higher quality, more competitive assistance to clients including certification maintenance; guidance on evolving rules/regulations; etc.

Litigation Support

Advice on how technical accounting rules affect clients' positions; expert testimony as needed.

When you need expert advice and services, call us.