



Venture Capital Services

The Challenge

Executing a successful capital transaction is a complex process with the bar typically set to public-company standards. Once completed, the share that venture capital (VC) investors receive often enables them to exert significant control over the startup's decisions, practices and policies – challenging the company to implement mature, bullet-proof financial and business processes almost overnight.

The Solution

At Blythe Global Advisors, we have the resources and expertise to help companies design and implement world-class financial processes at every phase of a company's lifecycle.

With **BlytheTeamSM**, our alliance of former **Big Four partners/executives**, current industry entrepreneurs, and former corporate finance and accounting senior executives/professionals, we bring extensive knowledge of U.S. and international accounting principles and regulations, seasoned leadership, an unbiased real-world perspective, and broad industry expertise to every engagement. The hallmarks of our execution include turnkey services; customizable, flexibly priced solutions; knowledge transfer; and measurable results via our world-class service delivery process. Our clients can attest that we always leave companies ready to meet their reporting obligations and better positioned to reach their strategic objectives.

Our Venture Capital Services

For fast-growing businesses seeking funding, our experienced finance and accounting executives can help spearhead the capital journey. From pre- to post-transaction, our full suite of non-audit services can help convey a company's true value and facilitate a speedy, successful close of deal. From pre- to post-transaction, we'll act as the financial "face" to the VC firm's due diligence and legal teams.

More detail on our services and solutions follow.

When you need expert advice and services, call us.

We have a proven track record of helping companies complete investment transactions with confidence.



Venture Capital Services

World-Class Services and Solutions for Every Phase of a Company's Lifecycle

Finance and Accounting Infrastructure

Implementation of finance and accounting infrastructure or augmentation of current competencies.

Audit Readiness

Includes memoranda preparation and other pro forma document assistance.

Financial and Accounting Recordkeeping

Review, evaluation and organization of financial and accounting records for compliance.

Accounting Policies and Procedures

Analysis, selection and documentation of accounting policies and procedures related to complex revenue arrangements, equity structures and share-based compensation arrangements.

Internal Controls

Assessment and implementation of internal controls and risk assessment.

ERP Accounting Systems

Advice and assistance in the implementation of ERP accounting systems to ensure a quick, successful deployment.

Internal and External Reports

Assistance in the development and maintenance of compliant monthly, quarterly and annual internal and external reports.

Professional Services

Part-time and interim professional services (CFO, controller, financial reporting director/manager).

And when the time comes to undertake a subsequent transaction...

BlytheTeamSM is ready with end-to-end services to help ensure a successful result on time and on budget.

- ♦ M&A services include accounting function readiness, due diligence, deal structure analysis, integration planning and implementation, accounting implications, and quality of earnings assessment.
- ♦ IPO services include readiness; documentation, analysis and diligence; regulatory statements; internal controls; and post-transaction reporting obligations.

When you need expert advice and services, call us.

We have a proven track record of helping companies complete investment transactions with confidence.