



BLYTHE GLOBAL ADVISORS

FILLING THE GAP IN ACCOUNTING AND FINANCIAL EXPERTISE®



IPO Services

The Challenge

For fast-growing companies with solid portfolios, going public is often the next logical step to increasing value and brand equity. Executing a successful initial public offering, however, is a complex and complicated process – made more so by the need to be ready to pounce when market conditions optimize.

For wise companies that have been making forward-looking infrastructure investments all along, the IPO process will still consume large segments of the business for at least a year. Even companies that have been operating to public standards will find themselves strapped for the kinds of skilled resources necessary to complete the extensive documentation required by investment bankers, auditors and regulators.

The Solution

Blythe Global Advisors has the expertise and experience to help companies launch IPOs efficiently and on time. Our experts have completed dozens of transactions, and our clients can attest that we hit the ground running and always leave companies ready to meet their reporting obligations and better positioned to reach their strategic objectives.

With **BlytheTeamSM**, our alliance of former **Big Four partners/executives**, current industry entrepreneurs, and former corporate finance and accounting senior executives/professionals, we bring extensive knowledge of U.S. and international accounting principles and regulations, seasoned leadership, an unbiased real-world perspective, and broad industry expertise to every engagement. Our judgment decisions are based on the sound and secure application of rules and regulations and have withstood the kind of severe scrutiny applications for public status must undergo.

Our IPO Services

Our end-to-end services are customized, flexibly priced and include the hallmarks of every BGA engagement – turnkey implementation, knowledge transfer and measurable results.

More detail on our services and solutions follow.

If you're contemplating an initial public offering, call us.

We have a proven record of helping clients make investment decisions with confidence.



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IPO Services

World-Class Services and Solutions for Every Phase of a Transaction

Readiness

Whether you're just beginning to consider an eventual public offering or gearing up for a targeted launch date, we help you stay on course – establishing priorities, participating in planning meetings, augmenting accounting functions to keep routine tasks on schedule, and assisting in evaluating and negotiating with other service providers. We also help ensure compliance via our risk advisory services.

Documentation, Analysis and Diligence

Identifying what needs to be documented and then doing it right is a critical step in the transition from private to public status. We help you organize and implement a virtual data room to house all relevant documents. We also review all documents to determine if accounting policies need to be changed and to pinpoint potential hot buttons (segment disclosures, cheap stock, etc.) to minimize SEC questions.

Regulatory Statements

Before signing the comfort letter, auditors must verify every number and the supporting backup in all official submissions. As independent consultants without conflicts of interest, we bridge the gap between you and your audit firm to help prepare current and historical statements that will pass auditor and regulatory review. We assist in the writing, proofreading and print management of all SEC documents and participate in satisfying any comeback questions.

Internal Controls

The requirements of the Sarbanes-Oxley Act and regulatory agencies are specific and comprehensive regarding internal controls. Whether you need to install your first compliant internal control processes or improve current competency, we help you implement the right automated infrastructure that can save money – both during the IPO process and for years to come.

Post-IPO Services

Public status comes with a host of regulatory obligations. We help you close your books quickly and accurately, prepare quarterly and annual filings, and communicate results clearly. We also provide training to improve staff capability to meet the intense scrutiny that comes with public status.

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